

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**NORTHERN DISTRICT OF TEXAS**Case number (if known): \_\_\_\_\_ Chapter 11 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

|   |   |          |   |          |   |   |          |          |
|---|---|----------|---|----------|---|---|----------|----------|
| 1. Debtor's name  | <u>Destination Development Partners, Inc.</u>   |          |   |          |   |   |          |          |
| 2. All other names debtor used in the last 8 years                                  |   |          |   |          |   |   |          |          |
| Include any assumed names, trade names and <i>doing business as</i> names           |   |          |   |          |   |   |          |          |
| 3. Debtor's federal Employer Identification Number (EIN)                            | <u>3</u>  | <u>2</u> | - | <u>0</u> | <u>1</u>  | <u>9</u>  | <u>4</u> | <u>4</u> |
| 4. Debtor's address   | <b>Principal place of business</b>  |          |   |          |   | <b>Mailing address, if different from principal place of business</b> |          |          |
| <u>75001 IH-20</u><br>Number Street<br><hr/> <hr/>                                  |   |          |   |          | Number Street<br><hr/> P.O. Box<br><hr/>  |   |          |          |
| <u>Gordon</u><br>City <u>TX</u> <u>76453</u><br>State                      ZIP Code |   |          |   |          | City                      State                      ZIP Code                                     |   |          |          |
| <u>Palo Pinto</u><br>County   |   |          |   |          | <b>Location of principal assets, if different from principal place of business</b><br><hr/> <hr/> |   |          |          |
|   |   |          |   |          | Number Street<br><hr/>  |   |          |          |
|   |   |          |   |          | City                      State                      ZIP Code                                     |   |          |          |
| 5. Debtor's website (URL)   | <hr/>   |          |   |          |   |   |          |          |
| 6. Type of debtor   | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))<br><input type="checkbox"/> Partnership (excluding LLP)<br><input type="checkbox"/> Other. Specify: _____ |          |   |          |   |   |          |          |

Debtor Destination Development Partners, Inc. Case number (if known) \_\_\_\_\_**7. Describe debtor's business***A. Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above
- 

*B. Check all that apply:*

- Tax-exempt entity (as described in 26 U.S.C. § 501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
- 

- C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>
- \_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- Chapter 7  
 Chapter 9  
 Chapter 11. *Check all that apply:*
- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

Debtor Destination Development Partners, Inc. Case number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

|  |                    |                |  |
|--|--------------------|----------------|--|
| <input type="checkbox"/> No  |                    |                |  |
| <input checked="" type="checkbox"/> Yes. Debtor <u>See Exhibit "A"</u> | Relationship _____ |                |  |
| District _____   | When _____         | MM / DD / YYYY |  |
| Case number, if known _____  |                    |                |  |
|  |                    |                |  |
| Debtor _____   | Relationship _____ |                |  |
| District _____   | When _____         | MM / DD / YYYY |  |
| Case number, if known _____  |                    |                |  |

**11. Why is the case filed in this district?**

*Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

### Statistical and administrative information

**13. Debtor's estimation of available funds**

*Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

|  |  |   |  |                        |
|--|--|---|--|------------------------|
| Debtor                                   | <b>Destination Development Partners, Inc.</b>    |   |  | Case number (if known) |
| <b>14. Estimated number of creditors</b> | <input checked="" type="checkbox"/> 1-49         | <input type="checkbox"/> 1,000-5,000                          | <input type="checkbox"/> 25,001-50,000                 |                        |
|  | <input type="checkbox"/> 50-99                   | <input type="checkbox"/> 5,001-10,000                         | <input type="checkbox"/> 50,001-100,000                |                        |
|  | <input type="checkbox"/> 100-199                 | <input type="checkbox"/> 10,001-25,000                        | <input type="checkbox"/> More than 100,000             |                        |
|  | <input type="checkbox"/> 200-999                 |   |  |                        |
| <b>15. Estimated assets</b>              | <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million             | <input type="checkbox"/> \$500,000,001-\$1 billion     |                        |
|  | <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million            | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |                        |
|  | <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million           | <input type="checkbox"/> \$10,000,000,001-\$50 billion |                        |
|  | <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million          | <input type="checkbox"/> More than \$50 billion        |                        |
| <b>16. Estimated liabilities</b>         | <input type="checkbox"/> \$0-\$50,000            | <input type="checkbox"/> \$1,000,001-\$10 million             | <input type="checkbox"/> \$500,000,001-\$1 billion     |                        |
|  | <input type="checkbox"/> \$50,001-\$100,000      | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |                        |
|  | <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million           | <input type="checkbox"/> \$10,000,000,001-\$50 billion |                        |
|  | <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million          | <input type="checkbox"/> More than \$50 billion        |                        |

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/27/2018  
MM / DD / YYYY

X /s/ Michael A. Ruff Michael A. Ruff  
Signature of authorized representative of debtor Printed name

Title Authorized Agent

**18. Signature of attorney** X /s/ Gerrit M. Pronske Date 08/27/2018  
Signature of attorney for debtor MM / DD / YYYY

Gerrit M. Pronske

Printed name

Pronske Goolsby & Kathman, P.C.

Firm name

2701 Dallas Parkway

Number Street

Suite 590

Plano

City

TX

State

75093

ZIP Code

(214) 658-6500

Contact phone

gpronske@pgkpc.com

Email address

16351640

Bar number

TX

State

**EXHIBIT “A”**

10. **Debtor:** Destination Development Community III, Ltd.  
**Relationship to you:** Affiliate  
**District:** Northern District of Texas  
**When:** 08/27/2018

**Debtor:** CM Resort Management LLC  
**Relationship to you:** Affiliate  
**District:** Northern District of Texas  
**When:** 08/27/2018

**Debtor:** CM Resort LLC  
**Relationship to you:** Affiliate  
**District:** Northern District of Texas  
**When:** 08/15/2018  
**Case Number:** 18-43168-rfn11